



Sector Analysis
Data courtesy of Morningstar.com

Minimum ROI Criteria:	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
1 Yr	45.0	29.7	59.0	55.4	80.0	17.0	22.0	14.7	84.5	23.8	54.0	31.8	27.4	7.5	98.5	41.2	19.3	23.9
3 Yr	22.5	22.8	34.7	31.3	40.0	16.0	20.0	13.7	22.1	19.8	47.0	28.9	28.5	6.7	8.6	11.8	31.8	17.5
5 Yr	19.5	18.1	23.5	27.1	29.0	19.0	17.0	7.8	19.0	17.8	26.0	25.2	33.3	9.4	14.9	11.1	8.5	11.5
10 Yr	14.7	14.0	19.8	19.2	20.0	16.0	14.0	10.0	13.2	13.9	15.3	14.7	14.1	9.8	12.4	14.0	12.7	15.3

Class																			Freq	Sum	Rank
Blend:																					
Large	3	2	11	1									1	1				4	23	6	
Medium			4			1			1	1			1						8	16	
Small			2			2	4		3				2			1		1	15	14	
Growth:																			0		
Large		1	10	9	1											1	4	1	27	3	
Medium	2		3	2	4								2			5			18	10	
Small	3		2		1	2	1		2					2		5			18	11	
Specialized:																			0		
Communications			2	2														1	5	19	
Div. Emerging Mkts.									3	3	6	1	6	6	1	1			27	4	
Emerg. Mkt. Bonds		1					1	6					4	3	6				21	8	
European Stocks							1		1	6	3	3	5	3					22	7	
Foreign Stocks										4							2		7	18	
Financial	1	4	10				1												16	13	
Health Care	2		1			1										2		11	17	12	
Japanese Stocks											1								1	24	
Latin American Stocks										2	4	2	5	4	3				20	9	
Long Gov't Bonds								2							1				3	22	
Long-Short															1				1	25	
Multi-Sector Bond														1	1				2	23	
Natural Resources		1				1				10	6		10	6					34	2	
Pacific Rim / Asia											3	1	1						5	20	
Precious Metals	2							3	3		6		9	10	10				43	1	
Real Estate									1	6		7	2	1			1	4	22	8	
Technology	2	1		5	8			1					2			4		1	24	5	
Utilities												2						2	4	21	
World Bonds															1				1	26	
Value:																			0		
Large			2			4													6	17	
Mid-Cap						1													1	27	
Small			1				3		3				1			1		1	10	15	
Total Occurrences	15	10	48	19	14	12	11	11	18	32	29	16	51	37	24	22	5	27	401		