



Top-Performing Mutual Funds, 1996-2015

Data courtesy of Morningstar.com

Ticker	Name	Class	Risk	Average Annual Return – Years				Minimum	Began	Share Price (NAV)			Years Qualified
				1	3	5	10			3/14	3/15	% Change	
A - Top 1% All Performance Horizons													
BIPSX	ProFunds Biotech Ultra Svc	SpcHlth	High	57.6	61.3	39.7	22.8	\$15,000	06/19/00	\$38.47	\$55.84	45.2%	2013, 2014, 2015
F BIOX	Fidelity Select Biotech	SpcHlth	Med-Hi	52.8	43.2	32.5	19.9	\$2,500	12/16/85	\$176.17	\$254.09	44.2%	2013, 2015
PRHSX	T. Rowe Price Health Sciences	SpcHlth	Med	45.3	36.4	28.5	19.4	\$2,500	12/29/95	\$57.93	\$77.21	33.3%	2011, 2013, 2015
FBTAX.lw	Fidelity Advisor Biotech A LW	SpcHlth	High	51.7	41.7	31.7	19.2	\$2,500	12/27/00	\$18.15	\$27.97	54.1%	2013, 2014, 2015
PHLAX.lw	Prudential Jennison Health Sci LW	SpcHlth	Med-Hi	49.2	36.6	28.3	19.1	\$2,500	06/30/99	\$38.63	\$53.54	38.6%	2013, 2014, 2015
FBDIX.lw	Franklin Biotechnology Discovery A LW	SpcHlth	Med-Hi	49.1	40.7	30.0	18.2	\$1,000	09/15/97	\$126.11	\$189.46	50.2%	2013, 2015
RYBOX.lw	Rydex Biotech A LW	SpcHlth	High	47.1	37.1	27.8	18.0	\$2,500	09/01/04	\$59.16	\$86.59	46.4%	2014, 2015
RYVLX.lw	Rydex Dynamic NASDAQ-100 A LW	LgGrowth	High	57.8	36.8	33.5	16.4	\$2,500	09/01/04	\$259.17	\$384.35	48.3%	2012, 2014, 2015
RYVLX.LW	Rydex Dynamic NASDAQ-100 2X Str. A LW	Trade Lev Eq		57.8	36.8	33.5	16.4	\$2,500	09/01/04	\$259.17	\$384.35	48.3%	2014, 2015
UOPIX	ProFunds UltraNASDAQ-100 Inv.	LgGrowth	High	57.6	36.6	33.3	16.3	\$15,000	12/01/97	\$61.56	\$94.57	53.6%	2012, 2014, 2015
FPHAX	Fidelity Select Pharmaceuticals	SpcHlth	Med-Lo	36.8	30.7	23.5	15.9	\$2,500	06/18/01		\$23.67		2015
FSPHX	Fidelity Select Health Care	SpcHlth	Med	38.0	36.0	26.7	15.8	\$2,500	07/14/81	\$185.91	\$242.76	30.6%	1996, 1998, 2013, 2015
JNGLX	Janus Global Life Sciences D	SpcHlth	Med	48.1	37.5	27.1	15.7	\$2,500	12/31/98	\$43.43	\$60.01	38.2%	2013, 2015
FACDX.LW	Fidelity Advisor Health Care A LW	SpcHlth	Med	46.3	38.1	26.8	15.5	\$2,500	09/03/96		\$44.27		2015
PRGTX	T. Rowe Price Global Technology	SpcTech	Med-Hi	30.6	23.0	20.2	14.9	\$2,500	09/29/00	\$13.20	\$13.25	0.4%	2011, 2015
POAGX	PRIMECAP Odyssey Aggressive Growth	MdGrowth	High	27.6	30.4	20.8	14.7	\$2,000	11/01/04		\$35.81		2015
HCPIX	ProFunds UltraSector Health Care Inv.	SpcHlth		52.5	43.6	29.4	14.1	\$15,000	06/19/00		\$51.17		2015
HGHAX.LW	Hartford Healthcare A LW	SpcHlth	Med	38.1	31.9	21.7	13.7	\$2,000	05/01/00		\$39.84		2015
VGHXC	Vanguard Health Care	SpcHlth	Low	31.6	29.4	21.6	13.6	\$3,000	05/23/84	\$188.29	\$225.43	19.7%	2001, 2013, 2015
SUHAX.LW	Deutsche Health and Wellness A LW	SpcHlth	Med-Lo	40.2	31.4	21.7	13.2	\$1,000	12/29/00		\$44.63		2015
CYPIX	ProFunds Consumer Services Ultra	LgGrowth	Med-Hi	37.8	35.8	27.6	11.6	\$15,000	01/30/04	\$63.58	\$85.85	35.0%	2013, 2015
PHPIX	ProFunds Pharmaceuticals Ultra Inv	SpcHlth	High	25.0	33.1	25.3	11.3	\$15,000	06/28/00	\$20.00	\$24.25	21.3%	2013, 2015
B - Top 1% 1, 3 & 5 Year Performance Horizons													
GPSCX.LW	RS Small Cap Equity A LW	SmGrowth	Med	27.2	23.9	18.8	11.7	\$2,500	05/01/97		\$21.93		2015
RYTTX.lw	Rydex S&P 500 2X Strategy A LW	Trade Lev Eq		32.2	34.4	24.1	7.9	\$2,500	09/01/04	\$58.06	\$72.54	24.9%	2014, 2015
ULPIX	ProFunds UltraBull Inv	Trade Lev Eq		31.7	33.8	23.7	7.7	\$15,000	11/28/97	\$84.16	\$107.15	27.3%	2014, 2015
ULPSX	ProFunds UltraBull Svce	Trade Lev Eq		30.5	32.5	22.5	6.6	\$15,000	12/04/97	\$73.56	\$92.76	26.1%	2014, 2015
DXQLX	Direxion Mthly NASDAQ-100 Bull	LgGrowth	High	59.1	37.8	34.6		\$25,000	05/01/06	\$38.50	\$58.91	53.0%	2012, 2014, 2015
DXSLX	Direxion Mthly S&P 500 Bull 2X Inv	Trade Lev Eq		33.2	35.1	25.3		\$2,500	05/01/06	\$76.31	\$94.00	23.2%	2014, 2015
C - Top 1% 1 & 3 Year Performance Horizons													
SMPIX	ProFunds Semiconductor UltraSector	LgBlend		44.4	22.6	16.0	6.0	\$15,000	06/19/00		\$29.16		2015
UJPIX	ProFunds UltraJapan Inv	Japan Stock	High	91.3	51.3	15.2	0.9	\$15,000	02/07/00	\$12.92	\$22.99	77.9%	2006, 2015
MINDX	Matthews India Investor	India Stock	Med-Hi	65.4	24.5	11.5		\$2,500	10/31/05		\$30.40		2015
UGPIX	Profunds UltraChina Inv.	China Stock		40.8	20.8	5.7		\$15,000	02/04/08		\$15.29		2015
DXHLX	Direxion Mthly China Bull 2X Inv	China Stock		93.1	27.1	3.2		\$25,000	12/03/07		\$65.20		2015
CPEAX.LW	Catalyst Dynamic Alpha A LW	LgGrowth		30.1	24.2			\$2,500	12/22/11		\$16.70		2015
D - Honorable Mention													
INPIX	ProFunds Internet UltraSector	SpcTech	High	25.7	33.0	26.3	17.4	\$15,000	06/19/00	\$32.54	\$40.57	24.7%	2011, 2013, 2014
LMIYX	Lord Abbett Micro Cap Growth	SmGrowth	High	20.7	26.2	20.7	15.1	\$1,000,000	07/09/99	\$19.33	\$20.58	6.5%	2011, 2014
LAGWX.lw	Lord Abbett Developing Growth A LW	SmGrowth	Med-Hi	16.7	22.5	18.4	14.5	\$1,000	10/10/73	\$25.40	\$24.65	-3.0%	1996
BCSIX	Brown Capital Mgmt Small Co Instl	SmGrowth	Med	17.3	21.0	17.8	14.4	\$5,000	07/23/92	\$70.53	\$76.27	8.1%	2011
UNSCX.lw	W&R Science & Tech A	SpcTech	Low	13.0	25.3	17.0	14.0	\$750	05/16/50	\$16.00	\$16.28	1.8%	1996, 1999



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FSAIX	Fidelity Select Air Transportation	MdBlend	Med-Hi	18.9	26.5	17.6	13.5	\$2,500	12/16/85	\$62.33	\$72.69	16.6%	2001
PRNHX	T. Rowe Price New Horizons	SmGrowth	Med-Lo	18.4	21.4	19.9	13.2	\$2,500	06/03/60	\$45.86	\$47.96	4.6%	1996
ALARX	Alger Capital Apprec. Instl I	LgGrowth	Med-Hi	20.9	19.6	14.9	13.0	\$0	11/08/93	\$26.59	\$28.76	8.2%	1999
DCGTX	Delaware Pooled Focus Smid-Cap Gr Eq	MdGrowth	Med-Hi	21.5	14.4	18.0	12.9	\$1,000,000	12/01/03	\$20.59	\$18.93	-8.1%	2011
RPMGX	T. Rowe Price Mid-Cap Growth	MdGrowth	Med	20.8	20.2	16.0	12.5	\$2,500	06/30/92	\$74.21	\$81.60	10.0%	1998
STPAX.lw	Saratoga Technology & Comm LW	SpcTech	Med-Lo	14.9	12.7	16.2	12.4	\$250	10/22/97	\$17.07	\$16.53	-3.2%	2011
CGMRX	CGM Real Estate	SpcReal	Med-Hi	20.7	10.6	11.9	12.3	\$2,500	05/13/94	\$31.52	\$33.38	5.9%	2005, 2008
UNEYX	Waddell & Reed New Concepts Y	MdGrowth	Med-Lo	14.4	14.5	14.8	12.2		09/06/95	\$12.61	\$12.61	0.0%	2011
DREGX	Driehaus Emerging Markets Growth	Div Emrg Mkt	Med-Lo	2.8	6.5	6.0	12.1	\$10,000	12/31/97	\$32.61	\$32.47	-0.4%	2006
DRGTX	Allianz RCM Glob Tech Instl	SpcTech	Med	20.1	20.3	15.7	12.0	\$1,000,000	01/01/95	\$63.52	\$63.10	-0.7%	1999, 2000
GASFX	Hennessy Gas Utility Index Investor	SpcUtil	Med	11.4	18.2	17.0	11.9	\$2,500	05/10/89	\$29.00	\$30.12	3.9%	2013
PETAX.lw	PIMCO Real Estate Real Return A LW	SpcReal	High	25.0	13.8	19.1	11.9	\$1,000	10/30/03	\$4.24	\$3.75	-11.6%	2012, 2013
RYOCX	Rydex Nasdaq-100 Inv.	LgGrowth	Med-Hi	25.8	19.2	16.8	11.9	\$2,500	02/14/94	\$21.33	\$26.20	22.8%	1997, 1999
DEMSX	DFA Emerging Markets Small Cap	Div Emrg Mkt	Med-Hi	8.8	7.3	5.3	11.9	\$0	03/05/98	\$21.21	\$22.05	4.0%	2007
FBMPX	Fidelity Select Multimedia	SpcComm	Med-Hi	19.7	26.1	20.3	11.9	\$2,500	06/30/86	\$75.90	\$82.31	8.4%	2013
FSPTX	Fidelity Select Technology	SpcTech	Med-Hi	20.8	17.2	14.2	11.7	\$2,500	07/14/81	\$111.87	\$123.28	10.2%	1999, 2000
ODMAX.lw	Oppenheimer Dvlpng Mkts A	Div Emrg Mkt	Med-Lo	-1.1	4.4	5.1	11.7	\$1,000	11/18/96	\$37.96	\$36.82	-3.0%	2005, 2006, 2010
FSDAX	Fidelity Select Defense & Aerospace	LgBlend	Med-Lo	18.2	22.5	17.3	11.6	\$2,500	05/08/84	\$117.09	\$127.00	8.5%	2012
RSEGX.lw	RS Emerging Growth	SmGrowth	Med-Hi	25.8	23.3	17.5	11.6	\$2,500	11/30/87	\$62.88	\$73.06	16.2%	2000
QUASX.lw	Alliance Bernstein Small Cap Growth A	SmGrowth	High	11.4	16.4	16.6	11.4	\$2,500	02/12/69	\$50.00	\$48.77	-2.5%	1996
FDCPX	Fidelity Select Computers	SpcTech	Med-Hi	12.2	12.7	12.6	11.4	\$2,500	07/29/85	\$74.79	\$82.28	10.0%	1999, 2000
FSHCX	Fidelity Select Medical Delivery	SpcHlth	Med-Hi	30.8	20.2	18.7	11.4	\$2,500	06/30/86	\$70.64	\$90.33	27.9%	2011, 2015
VPMCX	Vanguard/Primecap	LgGrowth	Med-Lo	18.9	23.0	15.7	11.3	\$3,000	11/01/84	\$96.79	\$107.10	10.7%	1998
APGAX.lw	Alliance Bernstein Lg Cap Growth A	LgGrowth	Med-Hi	23.4	20.6	15.1	11.3	\$2,500	09/28/92	\$37.89	\$40.17	6.0%	1998
RSIFX.lw	RS Technology A LW	SpcTech	Med-Hi	14.4	13.0	12.6	11.3	\$2,500	11/15/95	\$19.41	\$18.64	-4.0%	2011
FMLX	Fidelity New Millennium	MdGrowth	Med-Hi	8.6	17.2	13.6	11.3	\$2,500	12/28/92	\$40.39	\$40.45	0.1%	1996, 1998, 1999
RYMGX.lw	Rydex S&P MidCap 400 Pure Growth A LW	MdGrowth	Med	10.5	14.0	14.0	11.2	\$2,500	09/01/04	\$56.67	\$53.46	-5.7%	2011
HEMZ.lw	Virtus Emerging Markets Oppty A LW	LgGrowth	Low	8.2	4.0	7.9	11.1	\$2,500	08/11/99	\$9.63	\$10.18	5.7%	2012
JAMFX	Jacob Internet	SpcTech	Med-Hi	18.9	17.2	13.8	11.0	\$2,500	12/13/99	\$4.05	\$4.32	6.7%	2004
SEQUX	Sequoia	LgBlend	Low	16.2	19.2	17.0	10.9	\$5,000	07/15/70	\$228.31	\$258.56	13.2%	1996, 1998
BPLEX	Robeco Long/Short Eq Inv	Long-Short	Med	-5.7	4.7	7.5	10.8	\$2,500	11/17/98	\$20.58	\$17.73	-13.8%	2010
JAMRX	Janus Mercury	LgGrowth	Med-Hi	21.2	19.8	15.2	10.7	\$2,500	05/03/93	\$44.15	\$46.42	5.1%	1999
PRSCX	T. Rowe Price Science & Tech.	SpcTech	Med	21.0	18.3	14.2	10.6	\$2,500	09/30/87	\$39.81	\$40.46	1.6%	1996
SKSEX	AMG Managers Skyline Special Equities	SmValue	High	9.1	21.5	15.3	10.6	\$2,000	04/23/87	\$39.41	\$41.40	5.0%	1998
JAVLX	Janus Twenty	LgGrowth	Med-Hi	14.8	16.0	11.2	10.6	\$2,500	04/26/85	\$62.72	\$60.45	-3.6%	1999
FEAFX	First Eagle Fund of America Y	MdBlend	Low	11.1	17.9	14.9	10.6	\$2,500	04/10/87	\$38.54	\$39.45	2.4%	1998
HACAX	Harbor Capital Appreciation	LgGrowth	Med-Lo	22.0	18.8	15.2	10.5	\$50,000	12/29/87	\$56.71	\$64.34	13.5%	1998
APGCX	Alliance Bernstein Lg Cap Growth C	LgGrowth	Med-Hi	21.9	19.6	14.1	10.5	\$2,500	05/03/93	\$31.77	\$32.38	1.9%	1998
GMDFX	GMO Emerging Country Debt IV	EmMktsBnd	High	4.9	8.3	11.1	10.5	\$125,000,000	01/09/98	\$10.16	\$9.76	-3.9%	2002, 2003
MNDAX.lw	MFS New Discovery A Load Waived	SmGrowth	High	8.2	14.8	13.1	10.4	\$1,000	01/02/97	\$25.45	\$24.69	-3.0%	2011
APGBX	Alliance Premier Growth B	LgBlend	Med-Hi	21.8	19.6	14.1	10.4	\$2,500	09/28/92	\$31.53	\$32.06	1.7%	1998
FSELX	Fidelity Select Electronics	SpcTech	High	30.7	23.2	15.1	10.4	\$2,500	07/29/85	\$70.06	\$84.63	20.8%	1996, 1997, 1999, 2000
HFEAX.lw	Henderson European Focus A	EurStock	High	3.0	15.1	10.1	10.3	\$500	08/31/01	\$36.25	\$36.56	0.9%	2005, 2007



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FLPSX	Fidelity Low-Priced Stock	MdBlend	Med-Lo	11.8	17.3	13.5	10.2	\$2,500	12/27/89	\$49.86	\$52.61	5.5%	2002
FCNTX	Fidelity Contrafund	LgGrowth	Low	18.8	17.0	14.7	10.2	\$2,500	05/17/67	\$93.98	\$102.16	8.7%	2012
TSCEX	TIP: Turner Small Cap Growth	SmGrowth	Med-Hi	17.1	17.1	12.5	10.2	\$2,500	02/07/94	\$37.16	\$19.45	-47.7%	1998
IVRIX	ING Clarion Real Estate I	SpcReal	Med	18.5	12.6	13.3	9.9		05/01/03	\$30.91	\$35.88	16.1%	2007
LZOEX	Lazard Emerging Mkts Open	Div Emrg Mkt	Med	-1.0	2.4	2.4	9.8	\$2,500	01/08/97	\$19.28	\$18.52	-3.9%	2005, 2006
AGDAX.lw	AllianceBernstein High Income A	MultiSecBnd	High	2.1	8.0	8.1	9.8	\$2,500	02/25/94	\$9.56	\$9.03	-5.5%	2003, 2010
BARAX	Baron Asset	MdGrowth	Med	15.6	18.4	13.7	9.7	\$2,000	06/12/87	\$61.84	\$66.69	7.8%	1998
EVUAX.lw	Wells Fargo Advantage Utility & Tel	SpcUtil	Med-Lo	5.5	13.1	11.6	9.7	\$1,000	01/04/94	\$17.84	\$18.47	3.5%	2007
NBGNX	Neuberger Berman Genesis	MdGrowth	Med-Lo	8.7	15.5	13.3	9.6	\$1,000	09/27/88	\$40.52	\$38.23	-5.7%	2012
WBVDX	William Blair Value Disc. N	SmValue	Med-Lo	6.7	16.1	11.1	9.6	\$5,000	12/23/96	\$17.59	\$18.10	2.9%	2002
CNPSX	ProFunds Consumer Goods UltraSector	LgBlend	Med-Hi	20.4	21.8	19.0	9.6	\$15,000	01/30/04	\$68.26	\$80.34	17.7%	2013
MSUSX	Morgan Stanley Inst US Real Estate I	SpcReal	Med-Lo	19.6	13.0	13.0	9.5	\$5,000,000	02/24/95	\$18.53	\$20.90	12.8%	2007
GBEMX.lw	RS Emerging Markets A lw	Div Emrg Mkt	Med-Hi	5.7	-0.7	0.6	9.5	\$2,500	05/01/97	\$19.19	\$18.68	-2.7%	2008
ESMAX.lw	AIM European Small Co A load waived	EurStock	Med-Hi	-10.1	13.0	10.5	9.4	\$1,000	08/31/00	\$15.87	\$12.75	-19.7%	2007
AEMGX	Acadian Emerging Markets	Div Emrg Mkt	High	8.3	4.6	3.9	9.3	\$2,500	06/18/93	\$18.51	\$19.78	6.9%	2004, 2006
MXXVX	Matthew 25	LgGrowth	High	13.1	18.1	20.4	9.3	\$10,000	10/16/95	\$29.70	\$32.20	8.4%	2012
MVALX	Meridian Contrarian Legacy	SmBlend	Low	15.3	18.6	13.4	9.3	\$1,000	02/10/94	\$43.72	\$41.93	-4.1%	2001
NTCHX	Northern Technology	SpcTech	Med-Lo	23.6	15.2	13.7	9.2	\$2,500	04/01/96	\$20.12	\$24.55	22.0%	1999
EQPGX	Fidelity Advisor Equity Growth Instl.	LgGrowth	Med-Hi	15.9	17.8	15.5	9.2	\$2,500	11/22/83	\$91.05	\$105.37	15.7%	1998
BRUSX	Bridgeway Ultra-Small Co.	SmGrowth	Med-Hi	4.4	20.8	13.8	9.2	\$2,000	08/05/94	\$41.54	\$34.07	-18.0%	2002, 2004
FSHOX	Fidelity Select Construction & Housng	SpcReal	Med-Hi	22.5	22.4	17.8	9.2	\$2,500	09/29/86	\$52.46	\$59.84	14.1%	2013
DFSVX	DFA US Sm Cap Value	SmValue	Med-Hi	6.0	19.2	12.2	9.2	\$0	03/01/93	\$35.63	\$36.05	1.2%	2004
MIGFX.lw	MFS Mass. Investors Gr Stk A	LgGrowth	Med-Lo	13.9	16.5	13.7	9.1	\$1,000	04/01/33	\$23.15	\$25.30	9.3%	1998
HDPMX	Hodges Retail	MdBlend	High	8.6	23.8	13.2	9.1	\$1,000	10/09/92	\$37.55	\$40.78	8.6%	2004
WGROX	Wasatch Core Growth	MdGrowth	Med-Lo	16.3	17.7	15.6	9.1	\$2,000	12/06/86	\$54.41	\$61.76	13.5%	2001, 2002
STMDX	Stratton Real Estate	MdBlend	Low	23.1	15.2	13.3	9.1	\$2,000	05/30/80	\$32.96	\$37.24	13.0%	2012
MPGFX	Mairs & Power Growth	LgBlend	Med	8.6	17.3	13.5	9.1	\$2,500	11/07/58	\$112.15	\$117.53	4.8%	1998
MXAIX	5th 3rd Microcap Value Instl	SmValue	Med	18.1	19.1	12.9	9.0	\$2,500	02/02/98	\$5.69	\$6.57	15.5%	2004
FDEGX	Fidelity Aggressive Growth	MdGrowth	Med-Hi	22.6	20.6	13.4	8.9	\$2,500	12/28/90	\$28.61	\$34.93	22.1%	1999
OAKLX	Oakmark Select I	LgBlend	High	11.8	20.1	15.1	8.8	\$1,000	11/01/96	\$42.28	\$41.72	-1.3%	2001
BUFSX	Buffalo Small Cap	SmGrowth	Med-Lo	6.8	15.0	9.7	8.8	\$2,500	04/14/98	\$34.40	\$33.29	-3.2%	2004
RSVAX.lw	RS Value A Load Waived	LgBlend	Med	16.0	20.8	11.9	8.7	\$2,500	01/18/93	\$35.80	\$35.21	-1.6%	1998
RSVAX.lw	RS Value A Load Waived	MdBlend	Med	15.8	20.6	11.8	8.7	\$2,500	06/30/93	\$35.63	\$35.15	-1.3%	2005
JORNX	Janus Global Select T	MdGrowth	High	12.6	11.4	6.1	8.6	\$2,500	06/30/00	\$12.94	\$14.44	11.6%	1999
UMEMX	Columbia Emerging Markets Z	Div Emrg Mkt	Med	6.9	5.9	4.1	8.6	\$2,500	01/02/98	\$10.28	\$10.96	6.6%	2004
FSTCX	Fidelity Select Telecommunications	SpcComm	Med	12.8	15.3	12.1	8.6	\$2,500	07/29/85	\$59.35	\$64.40	8.5%	1998
ICPAX.lw	Integrity Williston Bsn/Md-N Amer	MdGrowth	Low	-9.7	7.5	12.1	8.5	\$1,000	04/05/99	\$7.49	\$6.14	-18.0%	2011
FSLBX	Fidelity Select Brokerage & Inv	SpcFin	High	11.0	21.2	8.4	8.5	\$2,500	07/29/85	\$70.57	\$75.21	6.6%	1998
GHAAX.lw	Van Eck Global Assets A	SpcNatR	Med-Hi	-17.2	-1.7	-0.4	8.5	\$1,000	11/07/94	\$50.92	\$41.88	-17.8%	2005, 2006, 2008
FTCHX	Invesco Technology Investor	SpcTech	Med	17.9	12.5	11.7	8.5	\$1,000	01/19/84	\$38.21	\$39.00	2.1%	2000
UMBIX	Columbia Value & Restructg. Z	LgValue	High	16.8	18.9	12.2	8.4	\$2,000	12/31/92	\$49.37	\$48.18	-2.4%	1998
MIGBX	MFS Mass. Invstrs. Gr Stk B	LgGrowth	Med-Lo	13.0	15.5	12.8	8.4	\$1,000	09/07/93	\$20.71	\$22.51	8.7%	1998
RYNVX	Rydex Nova	LgBlend	High	24.1	25.9	19.4	8.3	\$2,500	07/12/93	\$41.82	\$50.66	21.1%	1998, 2013



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WOGSX	White Oak Select Growth	LgGrowth	Med-Hi	11.8	14.9	11.5	8.3	\$2,000	08/03/92	\$56.99	\$62.27	9.3%	1998
WMICX	Wasatch Micro Cap	SmGrowth	Med	13.5	16.8	13.3	8.3	\$2,000	06/19/95	\$7.71	\$8.37	8.6%	2001
MEDAX.lw	MFS Emer Mkts Debt A	EmMktsBnd	Med-Lo	4.6	4.5	6.0	8.2	\$1,000	03/17/98	\$14.92	\$14.94	0.1%	2003, 2010
BEQGX	American Century Equity Gr. Inv	LgBlend	Med	12.8	17.5	14.1	8.2	\$2,500	05/09/91	\$31.60	\$31.30	-0.9%	1998
KTCAX.lw	DWS Technology A	SpcTech	Med	17.5	13.3	12.2	8.2	\$1,000	09/07/48	\$18.48	\$17.83	-3.5%	2000
ACEHX	Invesco Van Kampen Exchange	LgBlend	Med	2.9	12.3	10.0	8.1	\$0	12/16/76	\$590.69	\$601.93	1.9%	1997
GABGX	GAMCO Growth AAA	LgGrowth	Med-Hi	14.8	16.8	12.8	8.1	\$1,000	04/10/87	\$46.90	\$51.43	9.7%	1998
ASMCX	Forward Small to Mid Cap Instl.	MdBlend	Med	14.2	17.6	12.2	8.1	\$100,000	08/25/92	\$38.09	\$41.57	9.1%	1998
FSDCX	Fidelity Select Develop Commun	SpcComm	High	11.6	15.3	8.4	8.0	\$2,500	06/29/90	\$31.23	\$32.37	3.7%	1999
UTPIX	ProFunds Utilities Ultrasector Inv	SpcUtil	High	14.0	18.6	16.7	8.0	\$15,000	07/26/00	\$30.60	\$33.44	9.3%	2007, 2013
SPVAX.lw	John Hancock Small Cap Equity LW	SmGrowth	High	8.9	11.9	11.9	8.0	\$5,000	01/03/94	\$32.79	\$35.73	9.0%	2011
ARFCX	ASTON/Harrison Real Estate N	SpcReal	Med	14.2	12.0	13.2	7.9	\$2,500	12/30/97	\$11.57	\$12.88	11.3%	2013
CVGRX.lw	Calamos Growth A	MdGrowth	High	17.7	14.7	11.3	7.8	\$2,500	09/04/90	\$46.86	\$43.77	-6.6%	2000
TGVOX	TCW Value Oppty's I	MdBlend	Med	6.5	17.6	12.7	7.8	\$2,000	11/03/97	\$26.60	\$25.02	-5.9%	2001
WPVLX	Weitz Partners Value	LgValue	Med	9.3	17.0	13.4	7.8	\$2,500	05/31/83	\$33.21	\$35.20	6.0%	1998, 2001
RYOTX	Royce Micro-Cap Inv.	SmBlend	Med	-1.2	6.2	5.4	7.8	\$2,000	12/31/91	\$16.48	\$14.74	-10.6%	2002, 2004
TPINX.lw	Templeton Global Bond A Load Waived	WorldBnd	Med-Hi	1.9	4.5	4.5	7.8	\$1,000	09/18/86	\$13.11	\$12.49	-4.7%	2009, 2010
HRTVX	Heartland Value	SmValue	Med	-0.8	13.5	9.1	7.7	\$1,000	12/28/84	\$50.35	\$44.39	-11.8%	2004
SNEMX	Bernstein Emrgng Mkts Value	Div Emrg Mkt	Med-Hi	11.0	4.8	2.0	7.7	\$25,000	12/15/95	\$27.68	\$29.66	7.2%	2005, 2006
DFCSX	DFA Continental Small Company I	EurStock	Med-Hi	-5.9	16.5	7.9	7.6	\$0	07/01/88	\$22.95	\$21.19	-7.7%	2007
PURAX.lw	Prudential Global Real Est A	SpcReal	Med	13.7	12.1	10.5	7.6	\$2,500	05/05/98	\$23.13	\$25.52	10.3%	2005, 2007
PURAX.lw	Dryden Global Real Estate load waived	SpcReal	Med	13.7	12.1	10.5	7.6	\$2,500	05/05/98	\$23.13	\$25.52	10.3%	2007
AEDAX.lw	AIM European Growth A	EurStock	Med-Lo	-0.9	11.3	9.2	7.6	\$1,000	11/03/97	\$40.20	\$37.25	-7.3%	2005
DDSTX	Dreyfus Disciplined Stock	LgBlend	Med	12.8	15.0	10.9	7.3	\$2,500	12/31/87	\$35.48	\$35.67	0.5%	1998
PGNAX.lw	Prudential Jennison Nat Res A LW	SpcNatR	High	-23.5	-4.2	-2.1	7.3	\$2,500	01/22/90	\$54.64	\$41.58	-23.9%	2005, 2006, 2008
WAEGX.lw	Sentinel Sustainable Growth Oppty's A	MdGrowth	Med-Lo	11.8	15.2	13.1	7.3	\$1,000	02/08/94	\$19.64	\$18.77	-4.4%	2000
IGLAX.lw	ING Global Real Estate load-waived	SpcReal	Med	12.2	11.3	9.4	7.3	\$1,000	11/05/01	\$19.23	\$20.98	9.1%	2007
VGEXX	Vanguard Energy	SpcNatR	Med-Lo	-13.9	2.6	2.9	7.2	\$3,000	05/23/84	\$72.08	\$55.30	-23.3%	2005
PAEMX.lw	PIMCO Emer Mkts Bond A	EmMktsBnd	Med-Lo	1.7	2.8	5.3	7.0	\$1,000	07/31/97	\$10.96	\$10.48	-4.4%	2003, 2010
SITEX	SEI Internatl Emer Mkts A	EmMktsBnd	Med	-3.4	0.1	3.5	7.0	\$100,000	06/26/97	\$10.39	\$9.75	-6.2%	2003, 2010
CGMFX	CGM Focus	LgBlend	High	5.8	11.7	5.6	6.9	\$2,500	09/03/97	\$38.90	\$40.93	5.2%	2001, 2002, 2004, 2008
MAGRX	BlackRock Nat Rsrces I	SpcNatR	Med	-16.4	2.8	1.9	6.9	\$2,000,000	10/24/88	\$75.52	\$57.07	-24.4%	2005, 2006
AEDCX	AIM European Growth C	EurStock	Med-Lo	-1.7	10.5	8.4	6.8	\$1,000	11/03/97	\$37.72	\$34.81	-7.7%	2005
BRAGX	Bridgeway Aggressive Growth	MdGrowth	High	13.2	22.5	14.1	6.7	\$2,000	08/05/94	\$54.11	\$61.04	12.8%	2000
LLPFX	Longleaf Partners	LgBlend	High	5.7	15.1	10.6	6.6	\$10,000	04/08/87	\$34.18	\$32.00	-6.4%	1998
WVALX	Weitz Value	LgValue	Med	12.0	16.8	13.7	6.4	\$2,500	05/09/86	\$46.20	\$47.68	3.2%	2001
RPFGX.lw	Davis Financial A	SpcFin	Med-Lo	14.4	17.4	10.8	6.4	\$1,000	05/01/91	\$39.36	\$40.36	2.5%	1997, 1998
TORYX	Torrey	LgBlend	Med-Lo	10.3	15.7	12.0	6.4	\$2,500	12/18/90	\$44.33	\$48.43	9.2%	1996, 1998
OBMCX	Oberweis Micro-Cap	SmGrowth	High	-2.2	17.6	11.7	6.3	\$1,000	01/01/96	\$19.87	\$17.99	-9.5%	2004
TISHX.lw	DWS Communications A Load-waived	SpcComm	High	8.7	14.7	12.3	6.3	\$1,000	01/18/84	\$24.03	\$25.35	5.5%	1998, 1999
FSPCX	Fidelity Select Insurance	SpcFin	Med-Lo	11.4	20.0	12.8	6.1	\$2,500	12/16/85	\$63.31	\$66.84	5.6%	1998
IFOBX	Invesco Technology Sector B	SpcTech	Med-Lo	17.4	11.9	8.8	5.9	\$1,000	11/28/95	\$12.86	\$15.10	17.4%	2000
INIVX.lw	Van Eck Intl Investors Gold	SpcPrcM	High	-17.1	-22.1	-13.3	5.8	\$1,000	02/10/56	\$9.63	\$8.07	-16.2%	2008, 2010



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CSSPX	Cohen & Steers Global Realty I	SpCReal	Med-Hi	13.7	12.5	9.4	5.5	\$100,000	05/08/97	\$47.92	\$53.02	10.6%	2005
VEEEX.lw	Eastern European Equity	EurStock	Med-Hi	-1.9	5.3	-1.3	5.4	\$2,500	02/16/96	\$25.30	\$24.87	-1.7%	2005
CFIMX	Clipper Fund	LgBlend	Med-Hi	11.4	17.4	12.5	5.3	\$2,500	02/29/84	\$93.92	\$104.20	10.9%	2001
SCEMX	DWS Emergng Mkts Fixed Income S	EmMktsBnd	Med	-2.5	2.1	2.7	5.2	\$2,500	12/31/93	\$10.56	\$9.88	-6.4%	2003, 2010
LZSMX	Lazard Internat'l Sm Cap Open	ForgnSt	Med-Lo	4.0	14.2	10.5	5.0	\$2,500	02/12/97	\$10.74	\$10.95	2.0%	2005
BTFIX	Amer Cent Target Mat 2015	Long Govt	High	0.0	0.4	3.0	4.8	\$2,500	09/01/86	\$114.35	\$114.28	-0.1%	2003, 2010
FRBAX.lw	John Hancock Regional Bank LW	SpCFin	Med	7.2	17.5	9.3	4.5	\$1,000	01/03/92	\$18.73	\$18.60	-0.7%	1997, 1998
IERBX.lw	MS Inst Euro Real Est P Load Waived	SpCReal	Med-Hi	8.7	12.7	8.0	4.4	\$1,000	10/01/97	\$20.06	\$21.34	6.4%	2005, 2007
IERBX.lw	Morgan Stanley Inst Intl RE A LW	SpCReal	Med-Hi	8.7	12.7	8.0	4.4	\$1,000	10/01/97	\$20.06	\$21.34	6.4%	2007
FGRIX	Fidelity Growth & Income	LgBlend	Med-Hi	13.6	18.3	13.8	4.3	\$2,500	12/30/85	\$28.07	\$31.24	11.3%	1996, 1998
MSIEX	Morg Stan Instl Em Mkts Dbt A	EmMktsBnd	Med-Hi	-11.1	-5.0	-1.1	4.2	\$5,000,000	02/01/94	\$10.94	\$9.74	-11.0%	1997, 2010
KDHAX.lw	DWS Equity Dividend A Load Waived	LgValue	Med-Hi	9.3	13.6	10.1	4.1	\$1,000	03/18/88	\$44.01	\$47.31	7.5%	1998
IEOAX.lw	Ivy European Oppty's A LW	EurStock	Med	3.3	12.0	7.7	3.9	\$750	05/05/99	\$29.69	\$30.19	1.7%	2005
FRBFX	John Hancock Regional Bank B	SpCFin	Med	7.0	16.1	8.5	3.7	\$1,000	01/03/92	\$17.97	\$17.70	-1.5%	1998
TAVIX	3rd Ave. Internat'l Value	ForgnSt	Med-Lo	-9.1	6.3	3.8	3.6	\$100,000	12/31/01	\$19.99	\$16.81	-15.9%	2005
REPIX	ProFunds Real Estate Ultra Sector	SpCReal	High	27.5	18.5	16.2	3.2	\$15,000	06/19/00	\$32.06	\$39.80	24.1%	2007, 2013
LMVTX	ClearBridge Value C	LgBlend	High	13.2	18.9	11.4	3.1	\$1,000	04/16/82	\$60.21	\$67.97	12.9%	1997, 1999
FSRBX	Fidelity Select Banking	SpCFin	High	5.5	16.4	7.6	2.0	\$2,500	06/30/86	\$25.63	\$26.04	1.6%	1997
FIDSX	Fidelity Select Financial Svces	SpCFin	Med-Hi	12.2	17.5	6.3	1.9	\$2,500	12/10/81	\$81.14	\$89.48	10.3%	1998
EGLRX	Alpine Internat'l Real Estate Equity	SpCReal	High	0.2	4.4	2.1	0.9	\$1,000,000	02/01/89	\$23.70	\$23.63	-0.3%	2005, 2007
EUEYX	Alpine Cyclical Adv. Prop. Instl.	SpCReal	Med-Hi	9.3	12.3	7.0	-1.4	\$1,000,000	09/01/93	\$25.29	\$26.68	5.5%	2004, 2005
FVLX	Fidelity Select Consumer Finance	SpCFin	Med	12.1	18.9	11.4	-4.0	\$2,500	12/16/85	\$15.14	\$13.79	-8.9%	1996, 1997, 1998
DRCVX.lw	Comstock Capital Value	BearMkt	High	-21.3	-20.9	-17.8	-11.8	\$1,000	10/10/85	\$0.96	\$7.56	687.5%	2003
URPSX	ProFunds UltraBear Svc	BearMkt		-28.9	-33.4	-31.1	-23.9	\$15,000	12/23/97	\$7.09	\$5.04	-28.9%	2003
AUMIX	Allianz AGIC Ultra Micro	SmBlend	High	10.0	22.4	20.5		\$1,000,000	01/28/08	\$24.23	\$26.37	8.8%	2011, 2013
PIXAX.lw	PIMCO Fundamental IndexPLUS	LgBlend	High	12.8	20.7	17.9		\$1,000	06/30/05	\$6.76	\$6.47	-4.3%	2013
SMVLX	Smead Value Investor	LgBlend	Med	17.4	23.3	17.4		\$3,000	01/02/08	\$36.53	\$40.61	11.2%	2013
MFCFX	Marsico Flexible Capital	LgGrowth	Med	13.7	15.5	16.1		\$2,500	12/29/06	\$17.32	\$17.80	2.8%	2011
SGRIX	Montibus Small Cap Growth Instl	SmGrowth	Med-Hi	16.9	15.8	14.4		\$1,000,000	11/01/07	\$13.53	\$13.99	3.4%	2011
HUSIX	Huber Capital Small Cap V	SmValue	Med-Hi	-5.6	11.5	13.0		\$5,000	06/29/07	\$17.25	\$16.27	-5.7%	2011, 2013
SRIAX.lw	Gabelli SRI Green A load waived	WorldSt	Med-Hi	13.5	12.3	9.0		\$1,000	06/01/07	\$13.45	\$14.98	11.4%	2011
WAEMX	Wasatch Emerging Markets	Div Emrg Mkt	Med	6.7	2.7	7.3		\$2,000	10/01/07	\$2.62	\$2.78	6.1%	2011
UTLAX.LW	Morgan Stanley Global Infrastructure	WorldSt	Med-Lo	15.4	15.7			\$1,000	07/28/97	\$8.39	\$7.28	-13.2%	2013
Buying Opportunities													
ETGIX.lw	Eaton Vance Greater India A Load Waiv	Pac/Asia	Med-Hi	31.0	13.3	3.1	9.8	\$1,000	05/02/94	\$22.03	\$28.31	28.5%	2006
MALTX	Black Rock Latin Am. I	LatinAmStck	Med-Hi	-16.5	-9.6	-5.9	9.8	\$2,000,000	10/21/94	\$54.77	\$44.63	-18.5%	2005, 2006, 2007, 2008, 2010
MDLTX.lw	Black Rock Latin America A Load Waived	LatinAmStck	Med-Hi	-16.7	-9.8	-6.1	9.5	\$1,000	09/27/91	\$53.99	\$44.03	-18.4%	2007, 2008, 2010
PRLAX	T. Rowe Price Latin America	LatinAmStck	Med-Hi	-16.1	-9.8	-7.0	9.4	\$2,500	12/29/93	\$30.73	\$21.73	-29.3%	2006, 2007, 2008, 2010
SLAFX	DWS Latin America Equity S	LatinAmStck	Med	-16.9	-6.5	-5.0	8.1	\$2,500	12/08/92	\$29.08	\$22.28	-23.4%	2006, 2007, 2008
IENAX.lw	Invesco Energy A Load Waived	SpCNatR	Med	-18.9	1.9	2.1	7.5	\$1,000	03/28/02	\$49.40	\$34.77	-29.6%	2005, 2006, 2008
FLATX	Fidelity Latin America	LatinAmStck	Low	-20.2	-13.9	-7.2	7.1	\$2,500	04/19/93	\$31.57	\$23.06	-27.0%	2005, 2006, 2007, 2008
ICENX	ICON Energy	SpCNatR	Med-Lo	-19.4	3.4	3.1	6.9	\$1,000	11/05/97	\$23.85	\$15.10	-36.7%	2005, 2006



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FSTEX	Invesco Energy Inv	SpcNatR	Med	-18.9	0.7	1.2	6.6	\$1,000	01/19/84	\$49.60	\$33.26	-32.9%	2001
LETRX.lw	Voya Russia A LW	EurStock	High	-3.2	-6.9	-6.2	6.3	\$1,000	07/03/96	\$27.26	\$25.85	-5.2%	2002, 2004, 2006, 2007, 2015
USAGX	USAA Precious Metals & Minrl	SpcPrcM	Med-Hi	-17.5	-24.4	-15.3	4.8	\$3,000	08/15/84	\$14.82	\$12.10	-18.4%	2004, 2006, 2008, 2010
FSESX	Fidelity Select Energy Service	SpcNatR	High	-26.3	-1.1	1.0	4.4	\$2,500	12/16/85	\$88.09	\$55.73	-36.7%	1997
EKWAX.lw	Wells Fargo Advantage Precious Mtls	SpcPrcM	Med	-16.7	-22.1	-13.2	4.3	\$1,000	01/20/98	\$36.61	\$30.76	-16.0%	2008, 2010
SGGD.X.lw	First Eagle Gold lw	SpcPrcM	Low	-12.1	-18.4	-9.9	4.3	\$2,500	08/31/93	\$16.56	\$14.64	-11.6%	2003, 2006, 2010
FSNGX	Fidelity Select Natural Gas	SpcNatR	Med	-19.0	6.1	1.6	4.2	\$2,500	04/21/93	\$43.03	\$34.38	-20.1%	2005
OCMGX	OCM Gold	SpcPrcM	Med	-14.5	-20.5	-12.0	4.1	\$1,000	02/05/88	\$12.34	\$9.89	-19.9%	2003, 2006, 2010
USERX	U.S. Glb Inv Gold & Precious Metals	SpcPrcM	Med-Lo	-14.7	-21.9	-14.6	3.1	\$5,000	07/01/74	\$6.51	\$5.63	-13.5%	2008, 2010
SSGRX.lw	Black Rock Global Rsrces A	SpcNatR	Med-Hi	-28.5	-7.2	-5.3	2.9	\$1,000	03/02/90	\$36.28	\$24.65	-32.1%	2005, 2006, 2008
FSAGX	Fidelity Select Gold	SpcPrcM	Med-Lo	-15.7	-23.6	-14.6	2.5	\$2,500	12/16/85	\$20.48	\$17.36	-15.2%	2010
PSPFX	U.S. Global Inv. Global Res.	SpcNatR	Med-Hi	-38.0	-13.3	-6.8	1.2	\$5,000	07/28/83	\$9.82	\$6.01	-38.8%	2005, 2006, 2008
VGP.MX	Vanguard Precious Metals & Mining	SpcPrcM	Low	-16.1	-20.3	-12.7	1.2	\$3,000	05/23/84	\$10.97	\$9.06	-17.4%	2008
EUROX	U.S. Global Inv E. Europe	EurStock	Med-Hi	-12.9	-6.6	-6.3	0.8	\$5,000	03/31/97	\$8.02	\$6.81	-15.1%	2005, 2006
TREMX	T. Rowe Price Em Eur & Med	Div Emrg Mkt	High	-15.1	-8.4	-7.0	0.8	\$2,500	08/31/00	\$16.09	\$13.64	-15.2%	2004, 2006
SCGD.X	DWS Gold & Precious Metals S	SpcPrcM	Med	-19.3	-24.3	-15.9	-0.4	\$2,500	09/02/88	\$7.58	\$6.14	-19.0%	1996, 2003, 2004, 2006, 2008, 2010
UNWPX	USGI WrlidPrecMineral	SpcPrcM	Med	-25.5	-27.8	-20.0	-1.4	\$5,000	08/29/85	\$6.26	\$4.71	-24.8%	2006, 2010
BEARX.lw	Federated Prudent Bear	BearMkt		-17.3	-18.8	-15.7	-7.0	\$1,500	12/28/95	\$2.57	\$2.11	-17.9%	2003
QRAYX	Oppenheimer Commodity Strat. Y	SpcNatR	Med-Hi	-31.4	-13.5	-7.0	-8.0	\$0	03/31/97	\$3.26	\$2.23	-31.6%	2005
ENCPX	Encompass	SpcNatR	High	-37.5	-30.8	-17.8		\$5,000	06/30/06	\$6.12	\$3.81	-37.7%	2011