## Mutual Funds : Funds | Categories - Returns

Categories - Returns

Consumer Cyclical 2 8.0% 8.2% 17.3% 12.5% 13.33   Tinda Lev Eg 29 12.6% 0.5% 13.2% 7.6% 12.4%   LaGrowth 20 13.9% 0.7% 8.5% 10.3% 12.1%   SpetIth 15 4.8% 15.8% 6.7% 8.6% 11.2%   Induxtibas 1 0.66% 16.1% 13.8% 3.6% 10.3%   Jagliond 11 5.4% -1.0% 13.1% 7.5% 6.3% 10.1%   LoBlend 11 5.4% -0.0% 5.7% 7.0% 9.0%   McGrowth 22 5.8% -0.0% 18.7% 6.4% 8.33   MdBlend 3 2.6% -0.3% 18.1% 3.6% 8.23   Japan Stock 1 9.3% 13.3% 4.8% -0.3% 6.5% 7.7%   MdBlend 3 2.2% -1.6% 15.9% 6.5% 7.3% 6.5% 7.3%	Category	Number of Funds	2023 - YTD (avg)	2023 - 1 Yr (avg)	2023 - 3 Yr (avg)	2023 - 5 Yr (avg)	2023 - 10 Yr (avg)
Inde tev En 29 12.6% 0.5% 13.2% 7.6% 12.4%   Isgrowth 20 13.9% 0.7% 8.5% 10.3% 12.1%   Spechtlin 15 4.8% 15.8% 6.7% 8.6% 11.23   Industrials 1 0.6% 16.1% 13.8% 3.6% 00.8%   McGrowth 9 6.3% 2.9% 5.5% 6.3% 0.07%   SmGrowth 22 5.8% -0.0% 5.7% 7.0% 9.00   MdValue 3 0.3% -0.6% 18.1% 3.6% 8.2%   Jaena Stock 1 9.3% 13.3% 4.8% -0.3% 8.1%   India Stock 2 2.1% 5.9% 18.1% 3.8% 8.0%   US Fund China Region 1 -8.3% -9.2% -6.5% 2.4% 7.73   Spectrin 9 -1.1.3% -1.4% 14.0% 1.1% 7.5%   Spectrin 2 -0.4%	<u>SpcTech</u>	24	18.4%	2.8%	7.7%	9.7%	15.2%
Jack John <th< td=""><td>Consumer Cyclical</td><td>2</td><td>8.0%</td><td>8.2%</td><td>17.3%</td><td>12.5%</td><td>13.3%</td></th<>	Consumer Cyclical	2	8.0%	8.2%	17.3%	12.5%	13.3%
Sarchith 15 4.8% 15.8% 6.7% 8.6% 11.25   Industrials 1 -0.6% 16.1% 13.8% 3.6% 0.08   MdGrowth 9 6.3% 2.9% 5.5% 6.3% 10.11   IsBlend 11 5.4% -0.0% 5.7% 7.0% 9.03   MdValue 3 0.3% -0.6% 18.7% 6.4% 8.33   MdBlend 3 2.6% -0.3% 18.1% 3.6% 8.27   Japan Stock 1 9.3% 13.3% 4.8% -0.3% 8.1%   IdValue 7 2.2% -1.6% 15.9% 6.5% 8.1%   India Stock 2 2.1% 5.9% 18.1% 3.6% 8.07   US Fund China Resion 1 -8.3% -9.2% -6.5% 2.4% 7.75   SocLtil 2 -0.4% -1.9% 10.0% 7.9% 7.22   SmBiend 2 -0.4% -1	<u>Trade Lev Eq</u>	29	12.6%	0.5%	13.2%	7.6%	12.4%
Industrials 1 -0.6% 16.1% 13.8% 3.6% 10.85   MdGrowth 9 6.3% 2.9% 5.5% 6.3% 10.15   IsBlend 11 5.4% -1.0% 13.1% 7.5% 9.33   SmGrowth 22 5.8% -0.0% 5.7% 7.0% 9.03   MdValue 3 0.3% -0.6% 18.7% 6.4% 8.33   MdBlend 3 2.6% -0.3% 18.1% 3.6% 8.27   Jaean Stock 1 9.3% 13.3% 4.4% -0.3% 8.1%   India Stock 2 2.1% 5.9% 18.1% 3.6% 8.07   US Fund China Region 1 -8.3% -9.2% -6.5% 2.4% 7.7   Sactin 9 -1.1% -1.48% 14.0% 1.1% 7.5%   Sactin 9 -1.3% -4.2% 18.3% 5.1% 6.5%   Sactin 9 -0.3% 7.7	<u>LgGrowth</u>	20	13.9%	0.7%	8.5%	10.3%	12.1%
Mathematical 9 6.3% 2.9% 5.5% 6.3% 10.17   Loßlend 11 5.4% -1.0% 13.1% 7.5% 9.33   SmGrowth 22 5.8% -0.0% 5.7% 7.0% 9.00   MdYalue 3 0.3% -0.6% 18.7% 6.4% 8.33   MdBlend 3 2.6% -0.3% 18.1% 3.6% 8.22   Japan Stock 1 9.3% 13.3% 4.8% -0.3% 8.1%   Leylue 7 2.2% -1.6% 15.9% 6.5% 8.1%   Leylue 7 2.2% -1.6% 1.1% 3.8% 8.0%   US Fund China Region 1 8.3% -9.2% -6.5% 2.4% 7.7%   SacEin 9 -11.3% -14.8% 14.0% 1.1% 7.5%   MordSt 5 7.5% 6.2% 18.2% 5.5% 7.3%   Spechit 2 0.4% -1.9%	<u>SpcHlth</u>	15	4.8%	15.8%	6.7%	8.6%	11.2%
Labiend 11 5.4% -1.0% 13.1% 7.5% 9.33   SmGrowth 22 5.8% -0.0% 5.7% 7.0% 9.00   MdValue 3 0.3% -0.6% 18.7% 6.4% 8.33   MdBlend 3 2.6% -0.3% 18.1% 3.6% 8.22   Japan Stock 1 9.3% 13.3% 4.8% -0.3% 8.1%   IdValue 7 2.2% -1.6% 15.9% 6.5% 8.1%   IdValue 7 2.2% -1.6% 15.9% 6.5% 8.1%   IdValue 7 2.2% -1.6% 1.1% 7.5%   Stock 2 2.1% 5.9% 7.3% 8.0%   USFund China Region 1 -8.3% -9.2% -6.5% 2.4% 7.7%   Stock 5 7.5% 6.2% 18.2% 5.5% 7.3%   Spachtit 2 0.4% -1.9% 10.0% 7.9%	<u>Industrials</u>	1	-0.6%	16.1%	13.8%	3.6%	10.8%
SmGrowth 22 5.8% -0.0% 5.7% 7.0% 9.00   MdValue 3 0.3% -0.6% 18.7% 6.4% 8.33   MdBlend 3 2.6% -0.3% 18.1% 3.6% 8.23   Japan Stock 1 9.3% 13.3% 4.8% -0.3% 8.13   LdValue 7 2.2% -1.6% 15.9% 6.5% 8.6%   US Fund China Region 1 -8.3% -9.2% -6.5% 2.4% 7.7   SpecIni 9 -11.3% -14.8% 14.0% 1.1% 7.5%   MoridSt 5 7.5% 6.2% 18.2% 5.5% 7.33   SpecIni 9 -1.3% -4.2% 18.3% 5.1% 6.55   SmBlend 2 -0.4% -1.9% 10.0% 7.9% 7.22   SmBlend 2 -0.3% -4.2% 18.3% 5.1% 6.60   Speconm 3 7.3% -2.7% <td><u>MdGrowth</u></td> <td>9</td> <td>6.3%</td> <td>2.9%</td> <td>5.5%</td> <td>6.3%</td> <td>10.1%</td>	<u>MdGrowth</u>	9	6.3%	2.9%	5.5%	6.3%	10.1%
MdValue 3 0.3% -0.6% 18.7% 6.4% 8.33   MdBlend 3 2.6% -0.3% 18.1% 3.6% 6.23   Japan Stock 1 9.3% 13.3% 4.4% -0.3% 8.13   LdValue 7 2.2% -1.6% 15.5% 6.5% 8.13   India Stock 2 2.1% 5.9% 18.1% 3.8% 8.60   US Fund China Region 1 -8.3% -9.2% -6.5% 2.4% 7.7   SpecIni 9 -11.3% -14.8% 14.0% 1.1% 7.55   MoridSt 5 7.5% 6.2% 18.2% 5.5% 7.33   SpecIni 9 -1.3% -4.2% 18.3% 5.1% 6.55   SmBlend 2 -0.4% -1.9% 10.0% 7.9% 7.22   SmBlend 2 -1.3% -4.2% 18.3% 5.1% 6.60   SpecOmm 3 7.3% -2.7% </td <td><u>LgBlend</u></td> <td>11</td> <td>5.4%</td> <td>-1.0%</td> <td>13.1%</td> <td>7.5%</td> <td>9.3%</td>	<u>LgBlend</u>	11	5.4%	-1.0%	13.1%	7.5%	9.3%
MdBlend 3 2.6% -0.3% 18.1% 3.6% 8.22   Japan Stock 1 9.3% 13.3% 4.8% -0.3% 8.13   LqValue 7 2.2% -1.6% 15.9% 6.5% 8.13   India Stock 2 2.1% 5.9% 18.1% 3.8% 6.6%   Value 1 -8.3% 9.2% -6.5% 2.4% 7.7   SncFin 9 -11.3% -14.8% 14.0% 1.1% 7.73   SncFin 9 -11.3% -4.2% 18.2% 5.5% 7.3%   SncHind 2 -0.4% -1.9% 10.0% 7.9% 7.2%   SmBlend 2 -1.3% -4.2% 18.3% 5.1% 6.6%   SmChind 2 -0.4% -1.9% 10.0% 7.9% 7.4%   SmBlend 2 -0.3% -7.6% 10.2% 5.3% 6.6%   SpcCam 3 7.3% -7.6% <td< td=""><td><u>SmGrowth</u></td><td>22</td><td>5.8%</td><td>-0.0%</td><td>5.7%</td><td>7.0%</td><td>9.0%</td></td<>	<u>SmGrowth</u>	22	5.8%	-0.0%	5.7%	7.0%	9.0%
Japan Stock 1 9.3% 13.3% 4.8% -0.3% 8.15   Igyalue 7 2.2% -1.6% 15.9% 6.5% 8.15   India Stock 2 2.1% 5.9% 18.1% 3.8% 800   US Fund China Region 1 -8.3% 9.2% -6.5% 2.4% 7.75   SacFin 9 -11.3% -14.8% 14.0% 1.1% 7.55   MordSt 5 7.5% 6.2% 18.2% 5.5% 7.33   SpeLhil 2 -0.4% -1.9% 10.0% 7.9% 7.25   SmBlend 2 -1.3% -4.2% 18.3% 5.1% 6.5%   SmValue 4 -0.9% 0.8% 22.8% 5.3% 6.0%   SpeComm 3 7.3% -2.7% 13.3% 8.0% 5.7%   EurStock 5 9.6% 14.2% 12.5% 2.6% 5.4%   SpeCheal 1 7.9% 3.5%	<u>MdValue</u>	3	0.3%	-0.6%	18.7%	6.4%	8.3%
Lavian 7 2.2% 1.6% 15.9% 6.5% 8.1%   India Stock 2 2.1% 5.9% 18.1% 3.8% 8.03   US Fund China Region 1 -8.3% -9.2% -6.5% 2.4% 7.7   SpcFin 9 -11.3% -14.8% 14.0% 1.1% 7.5%   MorldSt 5 7.5% 6.2% 18.2% 5.5% 7.3%   SpcEtin 9 -1.3% -4.2% 18.3% 5.1% 6.5%   SpcLttil 2 -0.4% -1.9% 10.0% 7.9% 7.2%   SmBlend 2 -1.3% -4.2% 18.3% 5.1% 6.6%   SpcComm 3 7.3% -2.7% 13.3% 8.0% 5.7%   EurStock 5 9.6% 14.2% 12.5% 2.6% 5.4%   SpcReal 6 3.5% -7.6% 10.2% 3.7% 4.1%   MuttiSecBnd 1 7.9% 3.5% <td>MdBlend</td> <td>3</td> <td>2.6%</td> <td>-0.3%</td> <td>18.1%</td> <td>3.6%</td> <td>8.2%</td>	MdBlend	3	2.6%	-0.3%	18.1%	3.6%	8.2%
India Stock 2 2.1% 5.9% 18.1% 3.8% 8.00   US Fund China Region 1 -8.3% -9.2% -6.5% 2.4% 7.75   SpecEin 9 -11.3% -14.8% 14.0% 1.1% 7.55   SpecEin 9 -11.3% -14.8% 14.0% 1.1% 7.55   SpecEin 9 -11.3% -14.8% 14.0% 1.1% 7.55   SpecLtil 2 -0.4% -1.9% 10.0% 7.9% 7.25   SmBlend 2 -1.3% -4.2% 18.3% 5.1% 6.65   SmValue 4 -0.9% 0.8% 22.8% 5.3% 6.07   SpecComm 3 7.3% -2.7% 13.3% 8.0% 5.7%   EurStock 5 9.6% 14.2% 12.5% 2.6% 5.4%   SpecReal 6 3.5% -7.6% 10.2% 3.7% 4.1%   MutiSeeBnd 1 7.9% <	J <u>apan Stock</u>	1	9.3%	13.3%	4.8%	-0.3%	8.1%
US Fund China Region 1 -8.3% -9.2% -6.5% 2.4% 7.75   SpcEin 9 -11.3% -14.8% 14.0% 1.1% 7.55   WorldSt 5 7.5% 6.2% 18.2% 5.5% 7.33   SpcLtil 2 -0.4% -1.9% 10.0% 7.9% 7.25   SmBlend 2 -1.3% -4.2% 18.3% 5.1% 6.55   SmValue 4 -0.9% 0.8% 22.8% 5.3% 6.03   SpcComm 3 7.3% -2.7% 13.3% 8.0% 5.77   EurStock 5 9.6% 14.2% 12.5% 2.6% 5.44   SpcReal 6 3.5% -7.6% 10.2% 3.7% 4.19   EorgnSt 1 7.9% 3.5% 7.6% 1.4% 2.7%   Long-Short 2 6.2% 13.5% 32.8% 16.2% 2.33   SpcPreM 8 12.4% 6.1%	<u>LgValue</u>	7	2.2%	-1.6%	15.9%	6.5%	8.1%
SpeEin 9 -11.3% -14.8% 14.0% 1.1% 7.5%   WorldSt 5 7.5% 6.2% 18.2% 5.5% 7.3%   SpeLttil 2 -0.4% -1.9% 10.0% 7.9% 7.2%   SmBlend 2 -1.3% -4.2% 18.3% 5.1% 6.65%   SmValue 4 -0.9% 0.8% 22.8% 5.3% 6.0%   SpeComm 3 7.3% -2.7% 13.3% 8.0% 5.7%   EurStock 5 9.6% 14.2% 12.5% 2.6% 5.4%   SpeCeant 6 3.5% -7.6% 10.2% 3.7% 4.1%   MultiSeeBnd 1 7.9% 3.5% 7.6% 1.4% 2.7%   Long-Short 2 6.2% 13.5% 32.8% 16.2% 2.3%   SpeCreM 8 12.4% 6.1% 1.7% 7.3% 2.0%   SpeChatR 9 -5.0% -3.4%	India Stock	2	2.1%	5.9%	18.1%	3.8%	8.0%
WorldSt 5 7.5% 6.2% 18.2% 5.5% 7.3%   SpcLttil 2 -0.4% -1.9% 10.0% 7.9% 7.2%   SmBlend 2 -1.3% -4.2% 18.3% 5.1% 6.5%   SmBlend 2 -1.3% -4.2% 18.3% 5.1% 6.5%   SmDlend 2 -1.3% -4.2% 18.3% 5.1% 6.5%   SmDlend 3 7.3% -2.7% 13.3% 8.0% 5.7%   EurStock 5 9.6% 14.2% 12.5% 2.6% 5.4%   SpcReal 6 3.5% -7.6% 10.2% 3.7% 4.1%   EorgnSt 1 7.9% 3.5% 7.6% -1.4% 4.0%   MultiSecBnd 1 3.8% 1.3% 5.4% 1.4% 2.7%   Long-Short 2 6.2% 13.5% 32.8% 16.2% 2.3%   SpcPrcM 8 12.4% 6.1% <td< td=""><td>US Fund China Region</td><td>1</td><td>-8.3%</td><td>-9.2%</td><td>-6.5%</td><td>2.4%</td><td>7.7%</td></td<>	US Fund China Region	1	-8.3%	-9.2%	-6.5%	2.4%	7.7%
SpcUtil 2 -0.4% -1.9% 10.0% 7.9% 7.29   SmBlend 2 -1.3% -4.2% 18.3% 5.1% 6.55   SmValue 4 -0.9% 0.8% 22.8% 5.3% 6.09   SpcComm 3 7.3% -2.7% 13.3% 8.0% 5.79   EurStock 5 9.6% 14.2% 12.5% 2.6% 5.44   SpcReal 6 3.5% -7.6% 10.2% 3.7% 4.19   ForgnSt 1 7.9% 3.5% 7.6% 1.4% 2.77   Long-Short 2 6.2% 13.5% 32.8% 16.2% 2.33   SpcPrcM 8 12.4% 6.1% 1.7% 7.3% 2.0%   SpcIntl Long Government 2 4.7% -7.4% -12.4% -0.3% 1.0%   LindmixEtk 3 10.0% 12.8% 17.3% 2.1% -0.3%   Div Emrig Mkt 12 6.8% <t< td=""><td><u>SpcFin</u></td><td>9</td><td>-11.3%</td><td>-14.8%</td><td>14.0%</td><td>1.1%</td><td>7.5%</td></t<>	<u>SpcFin</u>	9	-11.3%	-14.8%	14.0%	1.1%	7.5%
SmBlend 2 -1.3% -4.2% 18.3% 5.1% 6.59   SmValue 4 -0.9% 0.8% 22.8% 5.3% 6.09   SpcComm 3 7.3% -2.7% 13.3% 8.0% 5.79   EurStock 5 9.6% 14.2% 12.5% 2.6% 5.49   SpcReal 6 3.5% -7.6% 10.2% 3.7% 4.19   ForgnSt 1 7.9% 3.5% 7.6% -1.4% 4.09   MultiSecBnd 1 3.8% 1.3% 5.4% 1.4% 2.7%   Long-Short 2 6.2% 13.5% 32.8% 16.2% 2.33   SpcPrcM 8 12.4% 6.1% 1.7% 7.3% 2.09   SpcNatR 9 -5.0% -3.4% 32.7% 4.7% 1.4%   US Fund Long Government 2 4.7% -7.4% -12.4% -0.3% 1.0%   EmMktsBnd 5 2.0% 0.8%<	<u>WorldSt</u>	5	7.5%	6.2%	18.2%	5.5%	7.3%
SmValue 4 -0.9% 0.8% 22.8% 5.3% 6.09   SpcComm 3 7.3% -2.7% 13.3% 8.0% 5.79   EurStock 5 9.6% 14.2% 12.5% 2.6% 5.49   SpcReal 6 3.5% -7.6% 10.2% 3.7% 4.19   ForgnSt 1 7.9% 3.5% 7.6% -1.4% 4.09   MultiSecBnd 1 3.8% 1.3% 5.4% 1.4% 2.79   Long-Short 2 6.2% 13.5% 7.6% -1.4% 4.09   SpcPrcM 8 12.4% 6.1% 1.7% 7.3% 2.09   SpcNatR 9 -5.0% -3.4% 32.7% 4.7% 1.4%   US Fund Long Government 2 4.7% -7.4% -12.4% -0.3% 1.09   EmMktsBnd 5 2.0% 0.8% 5.7% 1.9% -3.4% -0.4%   Div Emrg Mkt 12 6	<u>SpcUtil</u>	2	-0.4%	-1.9%	10.0%	7.9%	7.2%
SpcComm 3 7.3% -2.7% 13.3% 8.0% 5.79   EurStock 5 9.6% 14.2% 12.5% 2.6% 5.49   SpcReal 6 3.5% -7.6% 10.2% 3.7% 4.19   ForgnSt 1 7.9% 3.5% 7.6% -1.4% 4.09   MultiSecBnd 1 3.8% 1.3% 5.4% 1.4% 2.75   Long-Short 2 6.2% 13.5% 32.8% 16.2% 2.39   SpcPrcM 8 12.4% 6.1% 1.7% 7.3% 2.09   SpcNatR 9 -5.0% -3.4% 32.7% 4.7% 1.4%   US Fund Long Government 2 4.7% 7.4% -12.4% -0.3% 1.09   EmMktsBnd 5 2.0% 0.8% -0.5% 0.5% 0.5%   Div Emrg Mkt 12 6.8% 5.7% 1.9% -3.4% -0.4%   Equity Energy 4 -6.5%	SmBlend	2	-1.3%	-4.2%	18.3%	5.1%	6.5%
EurStock 5 9.6% 14.2% 12.5% 2.6% 5.49   SpcReal 6 3.5% -7.6% 10.2% 3.7% 4.19   ForgnSt 1 7.9% 3.5% 7.6% -1.4% 4.09   MultiSecBnd 1 3.8% 1.3% 5.4% 1.4% 2.7%   Long-Short 2 6.2% 13.5% 32.8% 16.2% 2.3%   SpcPrcM 8 12.4% 6.1% 1.7% 7.3% 2.0%   SpcPrcM 8 12.4% 6.1% 1.7% 7.3% 2.0%   SpcNatR 9 -5.0% -3.4% 32.7% 4.7% 1.4%   US Fund Long Government 2 4.7% 7.4% -12.4% -0.3% 1.0%   EmMktsBnd 5 2.0% 0.8% -0.5% -0.5% 0.5%   Div Emrg Mkt 12 6.8% 5.7% 1.9% -3.4% -0.4%   Equity Energy 4 -6.5%	<u>SmValue</u>	4	-0.9%	0.8%	22.8%	5.3%	6.0%
SpcReal 6 3.5% -7.6% 10.2% 3.7% 4.19   ForgnSt 1 7.9% 3.5% 7.6% -1.4% 4.09   MultiSecBnd 1 3.8% 1.3% 5.4% 1.4% 2.79   Long-Short 2 6.2% 13.5% 32.8% 16.2% 2.33   SpcPrcM 8 12.4% 6.1% 1.7% 7.3% 2.09   SpcNatR 9 -5.0% -3.4% 32.7% 4.7% 1.4%   US Fund Long Government 2 4.7% -7.4% -12.4% -0.3% 1.09   EmMktsBnd 5 2.0% 0.8% -0.5% -0.5% 0.5%   Div Emrg Mkt 12 6.8% 5.7% 1.9% -3.4% -0.4%   Equity Energy 4 -6.5% 1.7% 2.8% -0.4%   US Leveraged Debt 1 0.4% -1.2% -3.7% -2.8% -1.0%	<u>SpcComm</u>	3	7.3%	-2.7%	13.3%	8.0%	5.7%
ForgnSt 1 7.9% 3.5% 7.6% -1.4% 4.09   MultiSecBnd 1 3.8% 1.3% 5.4% 1.4% 2.79   Long-Short 2 6.2% 13.5% 32.8% 16.2% 2.39   SpcPrcM 8 12.4% 6.1% 1.7% 7.3% 2.09   SpcNatR 9 -5.0% -3.4% 32.7% 4.7% 1.4%   US Fund Long Government 2 4.7% -7.4% -12.4% 0.3% 1.09   EmMktsBnd 5 2.0% 0.8% -0.5% -0.5% 0.5%   Div Emrg Mkt 12 6.8% 5.7% 1.9% -3.4% -0.4%   US Leveraged Debt 1 0.4% -1.2% -2.1% -2.8% -1.0%	EurStock	5	9.6%	14.2%	12.5%	2.6%	5.4%
MultiSecBnd 1 3.8% 1.3% 5.4% 1.4% 2.7%   Long-Short 2 6.2% 13.5% 32.8% 16.2% 2.3%   SpcPrcM 8 12.4% 6.1% 1.7% 7.3% 2.0%   SpcNatR 9 -5.0% -3.4% 32.7% 4.7% 1.4%   US Fund Long Government 2 4.7% -7.4% -12.4% -0.3% 1.0%   EmMktsBnd 5 2.0% 0.8% -0.5% -0.5% 0.5%   LatinAmStck 3 10.0% 12.8% 17.3% 2.1% -0.3%   Div Emrg Mkt 12 6.8% 5.7% 1.9% -3.4% -0.4%   US Leveraged Debt 1 0.4% -1.2% -3.7% -2.8% -1.0%	<u>SpcReal</u>	6	3.5%	-7.6%	10.2%	3.7%	4.1%
Long-Short 2 6.2% 13.5% 32.8% 16.2% 2.35   SpcPrcM 8 12.4% 6.1% 1.7% 7.3% 2.05   SpcNatR 9 -5.0% -3.4% 32.7% 4.7% 1.4%   US Fund Long Government 2 4.7% -7.4% -12.4% -0.3% 1.09   EmMktsBnd 5 2.0% 0.8% -0.5% -0.3% 1.09   LatinAmStck 3 10.0% 12.8% 17.3% 2.1% -0.3%   Div Emrg Mkt 12 6.8% 5.7% 1.9% -3.4% -0.4%   US Leveraged Debt 1 0.4% -1.2% -3.7% -2.8% -1.0%	<u>ForgnSt</u>	1	7.9%	3.5%	7.6%	-1.4%	4.0%
SpcPrcM 8 12.4% 6.1% 1.7% 7.3% 2.09   SpcNatR 9 -5.0% -3.4% 32.7% 4.7% 1.49   US Fund Long Government 2 4.7% -7.4% -12.4% -0.3% 1.09   EmMktsBnd 5 2.0% 0.8% -0.5% -0.5% 0.55   LatinAmStck 3 10.0% 12.8% 17.3% 2.1% -0.3%   Div Emrg Mkt 12 6.8% 5.7% 1.9% -3.4% -0.4%   Equity Energy 4 -6.5% 1.7% 28.7% 0.2% -1.0%   WorldBnd 1 0.4% -1.2% -3.7% -2.8% -1.0%	MultiSecBnd	1	3.8%	1.3%	5.4%	1.4%	2.7%
SpcNatR 9 -5.0% -3.4% 32.7% 4.7% 1.49   US Fund Long Government 2 4.7% -7.4% -12.4% -0.3% 1.09   EmMktsBnd 5 2.0% 0.8% -0.5% -0.5% 0.5%   LatinAmStck 3 10.0% 12.8% 17.3% 2.1% -0.3%   Div Emrg Mkt 12 6.8% 5.7% 1.9% -3.4% -0.4%   Equity Energy 4 -6.5% 1.7% 28.7% 0.2% -1.0%   WorldBnd 1 0.4% -1.2% -3.7% -2.8% -1.0%	Long-Short	2	6.2%	13.5%	32.8%	16.2%	2.3%
US Fund Long Government 2 4.7% -7.4% -12.4% -0.3% 1.09   EmMktsBnd 5 2.0% 0.8% -0.5% -0.5% 0.59   LatinAmStck 3 10.0% 12.8% 17.3% 2.1% -0.3%   Div Emrg Mkt 12 6.8% 5.7% 1.9% -3.4% -0.4%   Equity Energy 4 -6.5% 1.7% 28.7% 0.2% -1.0%   WorldBnd 1 0.4% -1.2% -3.7% -2.8% -1.0%	<u>SpcPrcM</u>	8	12.4%	6.1%	1.7%	7.3%	2.0%
EmMktsBnd 5 2.0% 0.8% -0.5% -0.5% 0.5%   LatinAmStck 3 10.0% 12.8% 17.3% 2.1% -0.3%   Div Emrg Mkt 12 6.8% 5.7% 1.9% -3.4% -0.4%   Equity Energy 4 -6.5% 1.7% 28.7% 0.2% -1.0%   WorldBnd 1 0.4% -1.2% -3.7% -2.8% -1.0%   US Leveraged Debt 1 2.4% -17.2% -21.2% -4.4% -2.1%	<u>SpcNatR</u>	9	-5.0%	-3.4%	32.7%	4.7%	1.4%
LatinAmStck 3 10.0% 12.8% 17.3% 2.1% -0.39   Div Emrg Mkt 12 6.8% 5.7% 1.9% -3.4% -0.49   Equity Energy 4 -6.5% 1.7% 28.7% 0.2% -1.09   WorldBnd 1 0.4% -1.2% -3.7% -2.8% -1.09   US Leveraged Debt 1 2.4% -17.2% -21.2% -4.4% -2.19	US Fund Long Government	2	4.7%	-7.4%	-12.4%	-0.3%	1.0%
Div Emrg Mkt 12 6.8% 5.7% 1.9% -3.4% -0.4%   Equity Energy 4 -6.5% 1.7% 28.7% 0.2% -1.0%   WorldBnd 1 0.4% -1.2% -3.7% -2.8% -1.0%   US Leveraged Debt 1 2.4% -17.2% -21.2% -4.4% -2.1%	<u>EmMktsBnd</u>	5	2.0%	0.8%	-0.5%	-0.5%	0.5%
Equity Energy 4 -6.5% 1.7% 28.7% 0.2% -1.09   WorldBnd 1 0.4% -1.2% -3.7% -2.8% -1.09   US Leveraged Debt 1 2.4% -17.2% -21.2% -4.4% -2.19	LatinAmStck	3	10.0%	12.8%	17.3%	2.1%	-0.3%
WorldBnd 1 0.4% -1.2% -3.7% -2.8% -1.09   US Leveraged Debt 1 2.4% -17.2% -21.2% -4.4% -2.19	Div Emrg Mkt	12	6.8%	5.7%	1.9%	-3.4%	-0.4%
<u>US Leveraged Debt</u> 1 2.4% -17.2% -21.2% -4.4% -2.1%	Equity Energy	4	-6.5%	1.7%	28.7%	0.2%	-1.0%
	WorldBnd	1	0.4%	-1.2%	-3.7%	-2.8%	-1.0%
<u>Inverse Commodities</u> 2 0.1% -15.8% -32.0% -16.7% -14.7%	<u>US Leveraged Debt</u>	1	2.4%	-17.2%	-21.2%	-4.4%	-2.1%
	Inverse Commodities	2	0.1%	-15.8%	-32.0%	-16.7%	-14.7%

https://makinendsmeet.quickbase.com/db/bmk82rng5?a=q&qid=12&dlta=pr~&ridlist=12950

Mutual Funds - Categories - Returns

Category	Number of Funds	2023 - YTD (avg)	2023 - 1 Yr (avg)	2023 - 3 Yr (avg)	2023 - 5 Yr (avg)	2023 - 10 Yr (avg)
<u>BearMkt</u>	3	-10.8%	-14.2%	-27.1%	-20.3%	-19.6%
Totals (37 groups)	240	6.7%	1.5%	9.9%	5.6%	7.8%