

Mutual Funds : Funds | Categories - Returns

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Categories - Returns

Category	Number of Funds	2023 - YTD (avg)	2023 - 1 Yr (avg)	2023 - 3 Yr (avg)	2023 - 5 Yr (avg)	2023 - 10 Yr (avg)
<u>SpcTech</u>	24	18.4%	2.8%	7.7%	9.7%	15.2%
<u>Consumer Cyclical</u>	2	8.0%	8.2%	17.3%	12.5%	13.3%
<u>Trade Lev Eq</u>	29	12.6%	0.5%	13.2%	7.6%	12.4%
<u>LgGrowth</u>	20	13.9%	0.7%	8.5%	10.3%	12.1%
<u>SpcHlth</u>	15	4.8%	15.8%	6.7%	8.6%	11.2%
<u>Industrials</u>	1	-0.6%	16.1%	13.8%	3.6%	10.8%
<u>MdGrowth</u>	9	6.3%	2.9%	5.5%	6.3%	10.1%
<u>LgBlend</u>	11	5.4%	-1.0%	13.1%	7.5%	9.3%
<u>SmGrowth</u>	22	5.8%	-0.0%	5.7%	7.0%	9.0%
<u>MdValue</u>	3	0.3%	-0.6%	18.7%	6.4%	8.3%
<u>MdBlend</u>	3	2.6%	-0.3%	18.1%	3.6%	8.2%
<u>Japan Stock</u>	1	9.3%	13.3%	4.8%	-0.3%	8.1%
<u>LgValue</u>	7	2.2%	-1.6%	15.9%	6.5%	8.1%
<u>India Stock</u>	2	2.1%	5.9%	18.1%	3.8%	8.0%
<u>US Fund China Region</u>	1	-8.3%	-9.2%	-6.5%	2.4%	7.7%
<u>SpcFin</u>	9	-11.3%	-14.8%	14.0%	1.1%	7.5%
<u>WorldSt</u>	5	7.5%	6.2%	18.2%	5.5%	7.3%
<u>SpcUtil</u>	2	-0.4%	-1.9%	10.0%	7.9%	7.2%
<u>SmBlend</u>	2	-1.3%	-4.2%	18.3%	5.1%	6.5%
<u>SmValue</u>	4	-0.9%	0.8%	22.8%	5.3%	6.0%
<u>SpcComm</u>	3	7.3%	-2.7%	13.3%	8.0%	5.7%
<u>EurStock</u>	5	9.6%	14.2%	12.5%	2.6%	5.4%
<u>SpcReal</u>	6	3.5%	-7.6%	10.2%	3.7%	4.1%
<u>ForgnSt</u>	1	7.9%	3.5%	7.6%	-1.4%	4.0%
<u>MultiSecBnd</u>	1	3.8%	1.3%	5.4%	1.4%	2.7%
<u>Long-Short</u>	2	6.2%	13.5%	32.8%	16.2%	2.3%
<u>SpcPrcM</u>	8	12.4%	6.1%	1.7%	7.3%	2.0%
<u>SpcNatR</u>	9	-5.0%	-3.4%	32.7%	4.7%	1.4%
<u>US Fund Long Government</u>	2	4.7%	-7.4%	-12.4%	-0.3%	1.0%
<u>EmMktsBnd</u>	5	2.0%	0.8%	-0.5%	-0.5%	0.5%
<u>LatinAmStck</u>	3	10.0%	12.8%	17.3%	2.1%	-0.3%
<u>Div Emrg Mkt</u>	12	6.8%	5.7%	1.9%	-3.4%	-0.4%
<u>Equity Energy</u>	4	-6.5%	1.7%	28.7%	0.2%	-1.0%
<u>WorldBnd</u>	1	0.4%	-1.2%	-3.7%	-2.8%	-1.0%
<u>US Leveraged Debt</u>	1	2.4%	-17.2%	-21.2%	-4.4%	-2.1%
<u>Inverse Commodities</u>	2	0.1%	-15.8%	-32.0%	-16.7%	-14.7%

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<u>BearMkt</u>	3	-10.8%	-14.2%	-27.1%	-20.3%	-19.6%
Totals (37 groups)	240	6.7%	1.5%	9.9%	5.6%	7.8%