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[Wells Fargo Advisors Estate P...](#)

### 4 Ways to Avoid Running Out of Money During Retirement

If you have a \$500,000 portfolio, download the guide by *Forbes* columnist Ken Fisher's firm. Even if you have something else in place, this must-read guide includes research and analysis you can use right now. Don't miss it!  
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Fund Screener



Here are your results!

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- Sort the results your way by clicking the data column headings.
- Use Change Criteria to start a new search or select a [Morningstar Screen](#).

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Results of Search

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[Score These Results](#)

Fund Name	Morningstar Risk	YTD Return (%)	1-Year Return (%)	3-Year Return (%)	5-Year Return (%)	10-Year Return (%)
<input type="checkbox"/> <a href="#">Virtus Emerging Markets O</a>	Low	13.51	6.34	27.69	7.61	14.91
<input type="checkbox"/> <a href="#">JPMorgan Small Cap Equity</a>	Low	11.63	5.37	24.36	5.47	9.72
<input type="checkbox"/> <a href="#">Fidelity Select Defense &amp;</a>	Low	9.00	7.60	25.39	3.23	9.25
<input type="checkbox"/> <a href="#">Neuberger Berman Genesis</a>	Low	4.93	0.32	21.75	4.97	8.89
<input type="checkbox"/> <a href="#">Stratton Real Estate</a>	Low	11.47	8.60	32.28	1.87	8.86
<input type="checkbox"/> <a href="#">AllianceBern Equity Incom</a>	Low	9.48	4.77	19.39	2.47	8.84
<input type="checkbox"/> <a href="#">Neuberger Berman Genesis</a>	Low	4.90	0.23	21.66	4.93	8.84
<input type="checkbox"/> <a href="#">Principal MidCap Blend R3</a>	Low	9.86	6.75	25.33	4.94	8.68
<input type="checkbox"/> <a href="#">Amana Trust Income</a>	Low	5.54	1.37	16.25	3.84	8.63
<input type="checkbox"/> <a href="#">MassMutual Premier High Y</a>	Low	5.63	6.29	16.24	5.61	8.59
<input type="checkbox"/> <a href="#">Amana Trust Growth</a>	Low	9.36	3.19	17.64	4.32	8.49
<input type="checkbox"/> <a href="#">Roosevelt Multi Cap</a>	Low	12.23	3.00	15.33	2.26	8.29
<input type="checkbox"/> <a href="#">Royce Special Equity Invm</a>	Low	8.73	2.53	19.46	5.58	8.26
<input type="checkbox"/> <a href="#">Franklin Utilities A Load</a>	Low	0.54	14.29	17.97	2.53	8.09
<input type="checkbox"/> <a href="#">Fidelity Contrafund</a>	Low	12.96	6.95	21.27	3.99	7.84
<input type="checkbox"/> <a href="#">American Century Zero Cou</a>	Low	0.49	7.33	5.38	7.30	7.79
<input type="checkbox"/> <a href="#">James Small Cap</a>	Low	4.95	5.57	23.78	0.57	7.77
<input type="checkbox"/> <a href="#">First Eagle US Value A Lo</a>	Low	6.19	5.94	16.74	4.80	7.71
<input type="checkbox"/> <a href="#">American Century Zero Cou</a>	Low	0.42	7.07	5.12	7.04	7.52
<input type="checkbox"/> <a href="#">Buffalo High-Yield</a>	Low	5.44	5.14	16.30	6.97	7.49
<input type="checkbox"/> <a href="#">First Eagle Fund of Ameri</a>	Low	11.74	1.62	19.84	3.84	7.46
<input type="checkbox"/> <a href="#">First Eagle Fund of Ameri</a>	Low	11.74	1.65	19.84	3.85	7.45
<input type="checkbox"/> <a href="#">MEMBERS High Income A Loa</a>	Low	3.75	5.06	13.16	6.05	7.38
<input type="checkbox"/> <a href="#">Wells Fargo Advantage Hig</a>	Low	4.99	4.97	14.75	6.27	7.26
<input type="checkbox"/> <a href="#">FMI Large Cap</a>	Low	9.70	4.89	18.07	3.09	7.25
<b>All Funds Avg</b>		<b>6.74</b>	<b>1.66</b>	<b>15.22</b>	<b>2.26</b>	<b>5.42</b>
<b>S&amp;P 500</b>		<b>10.30</b>	<b>5.89</b>	<b>20.81</b>	<b>0.70</b>	<b>4.10</b>

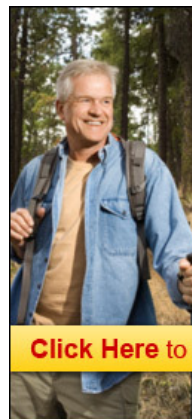
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Ratings and total assets through month-end. YTD through previous close.

Search Criteria Review	Minimum Initial Purchase	less than or equal to	\$ 3000
No-load funds only			
Morningstar Risk	better than or equal to	Low	
YTD Return	greater than or equal to	0 %	
1-year Return	greater than or equal to	0 %	
3-year Return	greater than or equal to	0 %	
5-year Return	greater than or equal to	0 %	
10-year Return	greater than or equal to	0 %	



To investors who want to retire comfortably.

If you have a \$500,000 portfolio, download the guide by *Forbes* columnist and money manager Ken Fisher's firm. It's called "The 15-Minute Retirement Plan."

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