

Welcome! Please [Log In](#)

Quotes Search

[Discover Options Tradin...](#)

Morningstar Fund Family Reports: Vanguard, Fidelity, and American Funds

The best and worst of big fund families each month | Full-page reports on featured funds | Comprehensive month-end data

[Home](#) | [Portfolio](#) | [Stocks](#) | [Options](#) | [Funds](#) | [ETFs](#) | [Hedge Funds](#) | [Markets](#) | [Tools](#) | [Personal Finance](#) | [Discuss](#)

Russell 486.98 -0.57(-0.11%) | **Morningstar Mkt Idx** 2162.15 10.55(0.49%) | **Morningstar Svs Idx** 2232.49 -19.30(-0.85%) | **Morningstar Info Idx** 2388.71 23.13(0.97%) | **DJIA** 8212.41 44.28(0.54%)

Fund Screener

Here are your results!

Related Tools
[Premium Fund Screener](#)
[Fund Quickrank](#)
[Fund Compare](#)

- Choose from four different views. (Snapshot, Performance, etc.)
- Sort the results your way by clicking the data column headings.
- Use [Change Criteria](#) to start a new search or select a [Morningstar Screen](#).

[Change Criteria](#)

[Results of Search](#)

[New Search](#) | [Analyst Insights](#) | [Instructions](#)

View: Results: 1-14 of 14 [Previous 25](#) | [Next 25](#)

Check boxes to: Test in a Portfolio | Add to my Portfolio

[Score These Results](#)

Fund Name	Morningstar Risk	YTD Return (%)	1-Year Return (%)	3-Year Return (%)	5-Year Return (%)	10-Year Return (%)
<input type="checkbox"/> Templeton Global Bond A L	Average	5.53	6.38	9.56	9.81	9.06
<input type="checkbox"/> Putnam U.S. Government In	High	11.31	4.10	6.05	4.74	5.07
<input type="checkbox"/> RidgeWorth Investment Gra	Average	4.63	5.13	5.03	4.31	5.02
<input type="checkbox"/> State Farm Municipal Bond	Average	4.49	6.70	5.58	4.61	4.91
<input type="checkbox"/> Weitz Short-Intermediate	Average	4.01	4.05	5.60	4.10	4.88
<input type="checkbox"/> Victory National Municipa	Average	5.42	4.77	4.52	4.17	4.75
<input type="checkbox"/> Putnam American Governmen	High	7.72	4.34	6.39	4.39	4.69
<input type="checkbox"/> Old Westbury Municipal Bo	High	4.86	6.43	5.09	4.20	4.65
<input type="checkbox"/> Franklin MN Insured Tax-F	Average	6.52	4.81	4.38	4.22	4.51
<input type="checkbox"/> Wells Fargo Advantage Sh	Average	4.23	6.56	5.76	4.03	4.49
<input type="checkbox"/> Dupree KY Tax-Free Income	Average	4.51	4.95	4.54	4.11	4.37
<input type="checkbox"/> Victory OH Municipal Bond	Average	4.44	5.31	4.69	4.02	4.27
<input type="checkbox"/> RidgeWorth VA Interm Muni	Below Average	4.41	5.70	4.90	4.12	4.15
<input type="checkbox"/> Seligman Municipal MD A L	Low	6.42	4.83	4.22	4.05	4.14
All Funds Avg		2.19	-27.77	-7.71	-0.25	1.62
S&P 500		-3.37	-37.01	-12.67	-4.65	-4.16

Check boxes to: Test in a Portfolio | Add to my Portfolio

[Score These Results](#)

View: Results: 1-14 of 14 [Previous 25](#) | [Next 25](#)

Ratings and total assets through month-end. YTD through previous close.

Search Criteria Review	Minimum Initial Purchase	less than or equal to	\$ 10000
No-load funds only			
YTD Return	greater than or equal to	4 %	
1-year Return	greater than or equal to	4 %	
3-year Return	greater than or equal to	4 %	
5-year Return	greater than or equal to	4 %	
10-year Return	greater than or equal to	4 %	

[Corrections](#) | [Site Map](#) | [Help](#) | [Advertising Opportunities](#) | [Licensing Opportunities](#) | [Glossary](#) | [Store](#) | [RSS](#)